



IN RE:	§	Chapter 11
	§	
PEARL RESOURCES, LLC and	§	Case No. 20-31585-11
	§	
PEARL RESOURCES OPERATING	§	Case No. 20-31586-11
CO. LLC,	§	
	§	Jointly Administered under
	§	Case No. 20-31585
Debtors.	§	

AGREED ORDER GRANTING CONSOLIDATION OF CLAIM OBJECTIONS WITH ADVERSARY PROCEEDING

Upon consideration of the *Motion of Pilot Thomas Logistics, LLC to Consolidate Claim Objection with Adversary Proceeding* [Case No. 20-31585, Docket No. 140] (the "Motion")¹ filed by Pilot Thomas Logistics, LLC ("Pilot Thomas"), *Maverick Oil Tools, LLC's Joinder in Support of Pilot Thomas Logistics, LLC's Motion to Consolidate Claim Objection with Adversary Proceeding* [Case No. 20-31585, Docket No. 141] (the "Maverick Joinder"), and an agreement between Allied OFS, LLC and the Debtors regarding consolidation of Debtors' objection to Allied OFS, LLC's claim, the Court, having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that venue of this proceeding and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and Pilot Thomas having provided appropriate notice under the circumstances of the Motion and the opportunity for a hearing on the Motion, and that no other or further notice is required; and the Court having

¹ All capitalized terms not otherwise defined herein shall have the meanings given to such terms in the Motion.

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reviewed the Motion; and the Court having determined that the legal and factual bases set forth in

the Motion establish just cause for the relief granted herein; and upon all of the proceedings had

before the Court; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that:

1. The contested matters in Case No. 20-31586 with respect to the claim objection at

Docket No. 33 to the claim (as amended) of Pilot Thomas, the claim objection at Docket No. 32

to the claim of Maverick Oil Tools, LLC, and the claim objection at Docket No. 31 to the claim

(as amended) of Allied OFS LLC are hereby consolidated with Adversary Proceeding No. 20-3077

for all purposes and shall be subject to a single scheduling order.

2. The Court retains jurisdiction with respect to all matters arising from or related to

the implementation, interpretation and enforcement of this Order.

Signed: June 19, 2020

United States Bankrup

AGREED AND ENTRY REQUESTED:

Dated: June 19, 2020

/s/ Joshua N. Eppich

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